

UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO

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In re:

PROMESA  
Title III

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

No. 17 BK 3283-LTS

THE COMMONWEALTH OF PUERTO RICO  
et al.,

(Jointly Administered)

Debtors.<sup>1</sup>

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ORDER GRANTING MOTION FOR LEAVE TO AMEND MOTION OF AMBAC ASSURANCE  
CORPORATION, ASSURED GUARANTY CORP., ASSURED GUARANTY  
MUNICIPAL CORP., AND FINANCIAL GUARANTY INSURANCE COMPANY CONCERNING  
APPLICATION OF THE AUTOMATIC STAY TO THE REVENUES SECURING PRIFA RUM TAX BONDS

For the reasons stated on the record at the January 29, 2020, Omnibus Hearing, the *Motion for Leave to Amend Motion of Ambac Assurance Corporation, Assured Guaranty Corp., Assured Guaranty Municipal Corp., and Financial Guaranty Insurance Company Concerning Application of the Automatic Stay to the Revenues Securing PRIFA Rum Tax Bonds* (Docket Entry No. 10109 in Case No. 17-3283, the “Motion”) is granted. Movants<sup>2</sup> shall promptly file the Amended Motion (see Docket Entry No. 10109-2 in Case No. 17-3283) on the docket. The Amended Motion shall be deemed to replace the PRIFA Stay Motion (see Docket

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<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority (“PBA”) (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

<sup>2</sup> Capitalized terms not defined herein shall have the meaning ascribed to them in the Motion.

Entry No. 7176 in Case No. 17-3283) and shall be briefed and heard in the manner established for the PRIFA Stay Motion.

This Order resolves Docket Entry No. 10109 in Case No. 17-3283.

SO ORDERED.

Dated: January 31, 2020

/s/ Laura Taylor Swain  
LAURA TAYLOR SWAIN  
United States District Judge